

Elements Group Client Information Form

Contact Information

Client _____
Address _____
City/ST/Zip _____
Phone _____
Emergency Contact _____
Gate Code _____

Family Information

Children _____
Pets _____
Value _____
Profession _____
Hobbies _____

Services Needed

Basic _____
Chemical _____
Irrigation _____
Care _____
Pool _____
Concierge _____

Property Usage

Play _____
Entertain _____
Retreat _____
Utility _____
Other _____

Specific Needs

Privacy _____
Energy _____
Water _____
Other _____

Competition Information

Vendor _____
How Long _____
Services _____
Why Unhappy _____
Pricing _____

Property Goals

Notes

